

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

In re Lehman Brothers Holdings Inc., et al., Debtors

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice, pursuant to the Evidence of Transfer of Claim attached hereto as Exhibit 1.

Mary Chocolate Co., Ltd.  
Name of Transferee

Lehman Brothers Japan Inc.  
Name of Transferor

Name and Address where notices to transferee should be sent:

1-1-14 OMORI-NISHI OTA-ku  
TOKYO JAPAN  
MASAKI NAKAYAMA

Court Claim # (if known): 62783  
Amount of Claim (total filed): \$2,084,741,055.00  
Amount of Claim (transferred): \$1,926,763.00  
Date Claim Filed: 11/2/09  
Debtor: Lehman Brothers Holdings Inc.

Phone: +81 3-3763-5118  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: +81 3-6440-5339  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Same as above

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee

Date: September 13, 2011

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 Y.S.C. §§ 152 & 3571.*

**EVIDENCE OF TRANSFER OF CLAIM**

**EXHIBIT 1**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Lehman Brothers Japan Inc., with offices located at Roppongi Hills Mori Tower 37 F, 6-10-1 Roppongi, Minato-ku, Tokyo, 106-6137, Japan ("Transferor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably transferred and assigned to Mary Chocolate Co., Ltd., its successors and assigns, with offices located at 7-1-14 Omori-Nishi, Ota-ku, Tokyo, 143-8508, Japan ("Transferee"), all right, title and interest in and to the claims of Transferor against Lehman Brothers Holdings Inc. docketed as Claim No. 62783 in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), solely to the extent of an undivided \$1,926,763.00 portion thereof (the "Claim"), relating to the following securities referenced on the Schedule thereto:

International Securities Identification Number (ISIN)	Blocking Reference	Instrument Type	Position	Currency	Valuation – Underlying Currency Amount	FX Rate at 15 September 2008	Valuation – USD Equivalent	Includes Coupon Interest Accrual
XS0278290589	6045518	Floating	100,000,000	JPY	102,955,556	0.0095	977,411	Yes
XS0309227436	6045566	Floating	100,000,000	JPY	100,000,000	0.0095	949,352	-

\*The information in the chart above is extracted from Lehman Securities Programs Proof of Claim 62783 made by Lehman Brothers International (Europe)(in administration) ("LBIE") file-stamped November 2, 2009. The amounts in LBIE's claim represent the total valuation for each security. In cases where the same security was held by multiple customers, amounts have been allocated on a pro-rata basis according to each customer's position as of September 15, 2008.

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Transferee.

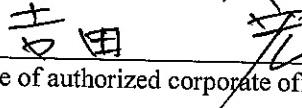
IN WITNESS WHEREOF, dated as of the 14<sup>th</sup> day of September, 2011.

LEHMAN BROTHERS JAPAN INC.

By: \_\_\_\_\_  
(Signature of authorized corporate officer)

Name: \_\_\_\_\_  
Title: Representative Liquidator Masaki Kanehyo  
Tel.: +81-3-6365-8801

**MARY CHOCOLATE CO., LTD.**

By:   
(Signature of authorized corporate officer)

Name: Hiroshi Yoshida  
Title: President  
Tel.: +81 3-3763-5118